# Legal Funding for Estate Disputes



THE ADVOCATE FUND

# We are here to help

Funding to pay all legal costs of your estates claim. We are a specialist in legal funding with a deep understanding of estate disputes, allowing you to get funded quickly with the funds required to run your case.

#### ADVANTAGES OF THE ADVOCATE FUND

**Specialist** We assess the merits of your claim only and not

your personal financial circumstances.

Simple We fund all your legal fees to claim your share of

the estate.

Fair Upon successful completion of your matter, you

pay a one time fee. Absolutely nothing else.

Fast You can get funded and your case running in less

than 5 business days.

#### **FUNDING PROCESS**

#### Step 1

**Assessment.** We work with your lawyer to assess your case and determine the amount of funding needed to run to completion.

#### Step 2

**Funding Terms.** We issue a Funding Agreement which sets out everything you need to know about your funding.

#### Step 3

**Funded Case.** Your lawyer invoices every month on agreed terms and we pay those invoices on your behalf.

#### Step 4

**Case Completion** When you receive your payout from your case, we are paid a one time funding fee.



#### **COST OF FUNDING**

The Funding Fee is only charged one time at the end of your matter when you receive your payout. Upon successful completion of your matter we are paid back the total amount we paid to run your matter; plus a Funding Fee which is a percentage of the payout you receive.

The Funding Fee is set at the start of your case and is based on the expected cost of running your matter, running time, the expected claim size and risk profile of your case.

#### **Case Example\***

Size of claim	\$2,000,000
Cost to run matter	\$100,000
Time to settle	6 months
Prospects of success	Good
Funding Fee	2.5%

<sup>\*</sup> Example only. Funding Fee may differ depending upon expected: time to complete, running cost, size of claim and other factors determined by funder. Funding terms subject to funder approval



### **FREQUENTLY ASKED QUESTIONS**

Do you charge any fees other than the Funding Fee?	No. We do not charge interest, charges, or any other fees at any time.
Do you take security?	No. We do not take any form of security, including a caveat, mortgage or any other form of security.
Do you pull a credit report on me?	No, we do not pull a personal credit report on you from a Credit Bureau, such as Equifax or Illion.
Do I need to repay you if I am unsuccessful in my case?	No. You only pay us when you receive your payout from your case. If you are unsuccessful, no obligation to pay.
Why don't you provide a loan with interest?	Generally, a loan applies interest that continues to increase the total debt until you repay. A loan normally needs to be paid back within a specified time. This may require you to pay back your loan with interest, even where your case has not concluded.
How do I get started?	Contact us directly via email or phone. Alternatively, ask your lawyer to contact us and with your permission, we will commence reviewing your matter for funding.

#### Contact us

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